THE SUSTAINABLE PARTNERSHIP

The Path To Authentic Transformation

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- **OUR ENVIRONMENT**
- **O THE NEW IMPERATIVES**
- **O REALITY OF PARTNERSHIPS**
- ADVICE FROM INDUSTRY LEADERS

OUR ENVIRONMENT

SITE NEUTRAL **PAYMENTS**

SHIFTING DEMOGRAPHICS & PAYOR MIX

OBAMACARE

P4P

MACRA

POPULATION HEALTH

REDUCE **ACCOUNTABLE CARE**

MEDICAID REFORM

HARMA

EXPENS

MEDICINE RETAIL

INTEROPERABILITY

COSTS

OUTPATIENT SHIFT

PAYMENTS BUNDLE

TELEMEDICINE

CLINICAL INTEGRATION

VALUE-BASED CARE

PHARMA G **COSTS**

HIGH **DEDUCTIBLES**

EMPLOYED

MD'S

ERS

NARROW NETWORKS

Status Quo NEXT EXIT

THE RISE OF PARTNERSHIPS

MANY TYPES OF PARTNERSHIPS

- MERGER OR ACQUISITION
- CLINICALLY INTEGRATED NETWORK
- ACCOUNTABLE CARE ORGANIZATION
- REGIONAL COLLABORATIVE
- CLINICAL AFFILIATION
- JOINT OPERATING AGREEMENT
- JOINT VENTURE
- MANAGEMENT AGREEMENT
- UNCONVENTIONAL PARTNERSHIPS

CHARACTERISTICS OF THE IDEAL PARTNER*

- COMMON PATIENT POPULATION
- COMPLIMENTARY HEALTHCARE ASSETS
- COMPLIMENTARY CASE MIX
- LOW COST STRUCTURE
- CULTURAL SIMILARITY
- ABILITY TO SCALE EXISTING CAPABILITIES
- DESIRE TO PARTNER
- SHARED GOVERNANCE
- ALIGNED VALUES

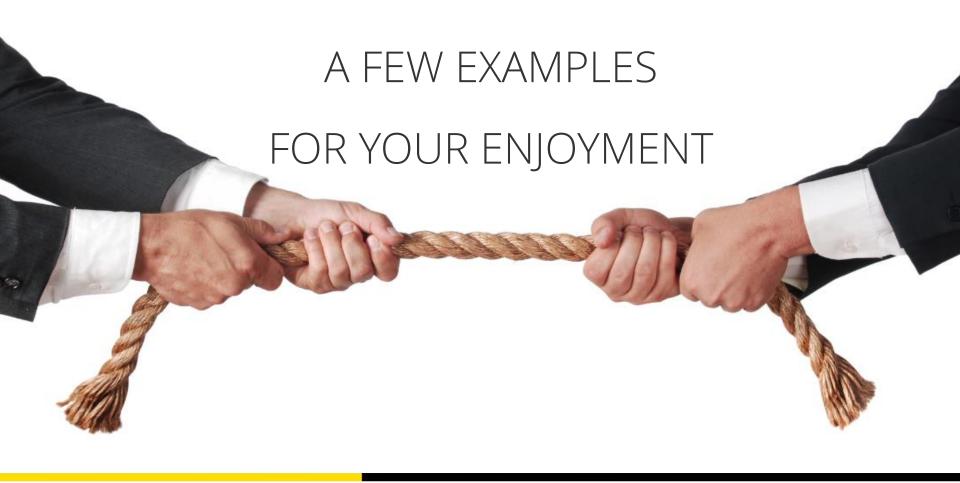
THE REALITY OF PARTNERSHIPS

ARCHERS AT THE 2008 OLYMPICS
HIT THE BULLS EYE
LESS THAN 50% OF THE TIME





PARTNERSHIPS GONE AWRY



THE SUSTAINABLE PARTNERSHIP

ADVICE FROM INDUSTRY LEADERS















COMMIT

BE AUTHENTIC



FINAL THOUGHT: THE CHOLUTECA BRIDGE



THANK YOU.